

Clean Energy and Water Technologies Pty Ltd (CEWT)

ABN 61 691 320 028 | ACN 691 320 028

Investment Guardrails – Indicative (Non-Binding)

Purpose

This note sets out CEWT's high-level investment guardrails to support early discussions with institutional and strategic capital partners. It is provided for information only and does not constitute an offer, solicitation, or commitment.

Investment Philosophy

CEWT is commercialising Carbon Recycling Technology (CRT) for large-scale, capital-intensive clean-energy and industrial decarbonisation projects. CEWT seeks patient, long-term capital aligned with infrastructure-style risk and regulatory co-funding frameworks.

Preferred Capital Characteristics

- Straight equity or equity-equivalent instruments
- Upfront capital certainty suitable for FID and EPC
- Investment at project (SPV) or HoldCo level
- Compatibility with government and concessional finance

CEWT does not prioritise subscription facilities, market-linked drawdowns, or listing-contingent structures.

Governance & IP

CEWT supports proportional governance and board representation. Core CRT IP is ring-fenced and licensed, not transferred.

Disclosure

Early discussions are non-technical. Detailed disclosure occurs only under NDA.

Engagement Process

Introductory discussion → Indicative terms → Mutual diligence → Definitive agreements.

Regulatory Alignment

Capital partners must align with Australian and OECD governance and public-funding scrutiny.

Disclaimer

Indicative only. Subject to formal agreements.